Port and industrial area

Over 40 kilometres!
Port areas

- Maasvlakte
- Waal/Eemhaven
- Europoort
- Botlek
Trends and developments

• Growth in volume and terminal capacity
• Hinterland connections
• Increased cooperation integration of services

ULCC (400 x 60 x 15,5 m) Evelyn Maersk 15,000TEU
Room for port development

- Port Vision 2030
- Intensification of existing port area
- Seaports in South West Netherlands, cooperation.
- Maasvlakte 2
- Hinterland connections
Maasvlakte 2

- Access via Yangtzehaven: 600 m. wide and 20 m. deep
- Gross size: 5,000 acres (= 20% expansion of port)
- Use: Containers and Industry
- Cost: € 3 billion
The Quality of port infrastructure in the Netherlands is world-class...

In the Global Competitiveness Report, a leading study of the competitive strength of various countries conducted by the World Economic Forum, the Netherlands ranks 1 worldwide.
Modal Shift Maasvlakte Rotterdam
(GE scenario)

2012
Total 4.8 m TEU

2035
Total 17 m TEU

Road: 13%
Inland shipping: 44%
Rail: 43%

Road: 20%
Inland shipping: 45%
Rail: 35%
Modal split containers Maasvlakte

- Target for 2035 = 35% by road

Source: terminals survey
Expected growth in container throughput

Unit: mln TEU

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European Transport Policy

- **Corridors**
  - North Sea – Baltic
  - North Sea – Mediterranean
  - Rhine – Alphine
- **Connecting Europe Facility €23 bln.**
Main projects Rotterdam

- Calandspoorbrug (Rhine – Alphine)
- Railway-connection Rotterdam – Antwerpen (North Sea – Mediterranean)
- Container Logistics Maasvlakte (CLM) (Rhine – Alphine)
- Railway-connection Zevenaar – Emmerich – Oberhausen (Rhine – Alphine)
Thank you for your attention.